

Future Cities:

A snapshot of
Liverpool





We acknowledge the First Nations Peoples of Australia on whose Country we live and work, particularly the Darug and Dharawal people on whose land we meet today.

We acknowledge that the Aboriginal and Torres Strait Islander peoples of Australia are one of the oldest continuing living cultures on Earth, have one of the oldest continuing land tenure systems in the world, and have one of the oldest continuing land use planning and management systems in the world. We pay our respects to the First Nations Peoples, past and present, and acknowledge their stewardship of Country over thousands of years.



Committee
for
Sydney

Sydney.org.au
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Liverpool 2021

An aerial, grayscale photograph of Liverpool, UK, showing the city's layout, including the River Mersey, residential areas, and industrial zones. The image is used as a background for the text.

In 2021, Liverpool LGA was home to

233,446 residents

76,638 jobs

A group of children are playing outdoors, blowing bubbles. The scene is captured in a soft, slightly blurred style with a greenish tint. In the foreground, a young girl with long dark hair is looking upwards, her arms slightly raised. She is wearing a white long-sleeved shirt with a graphic of a cat's face and a rainbow above it. To her right, another child is seen from the back, also with long dark hair. In the background, several other children are visible, some blowing bubbles. The overall atmosphere is joyful and communal.

01

Community

Migration

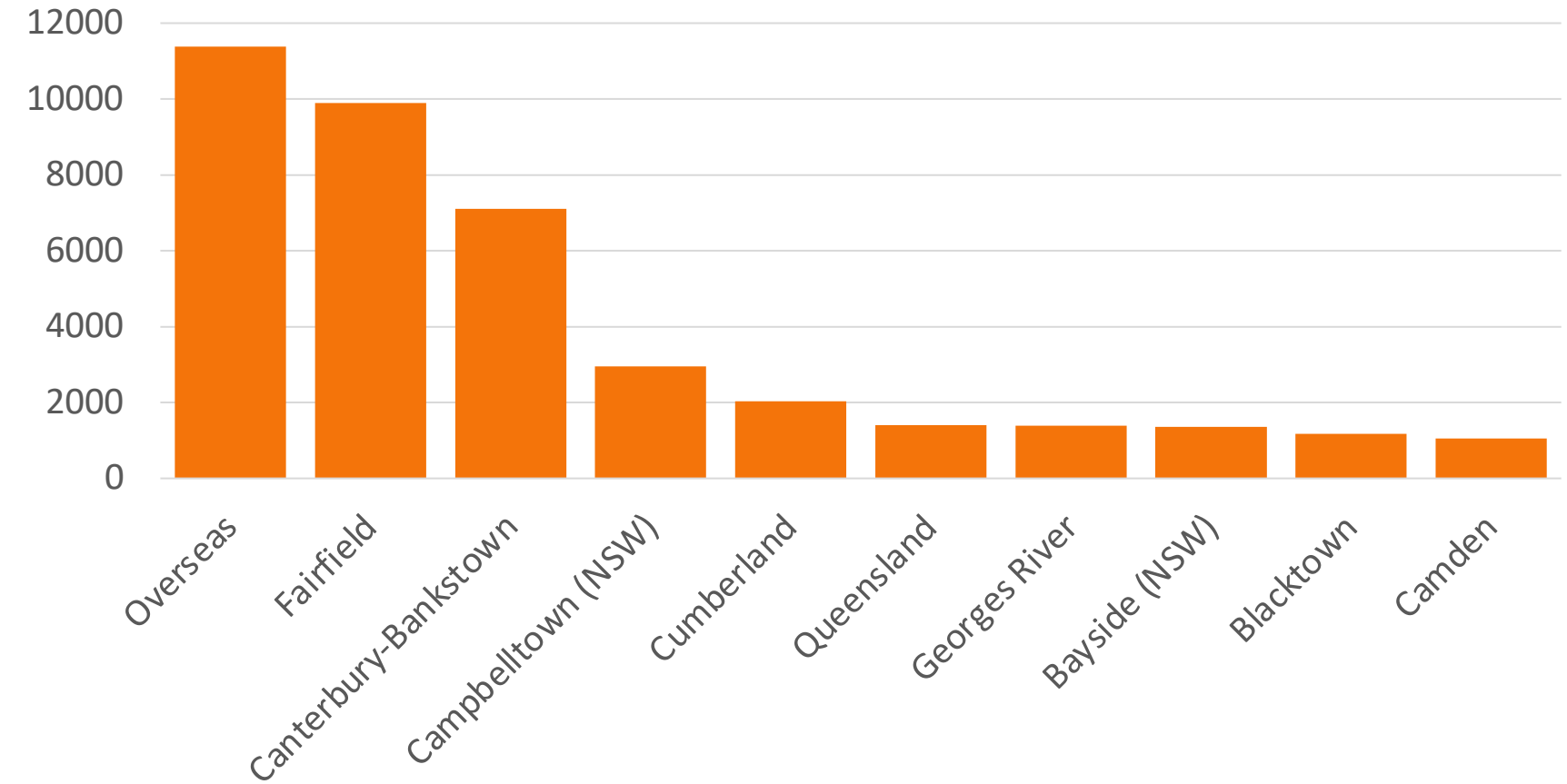
23%

One-fifth of Liverpool's residents moved to the LGA in the past five years. Of these, **23%** were from overseas.

27%

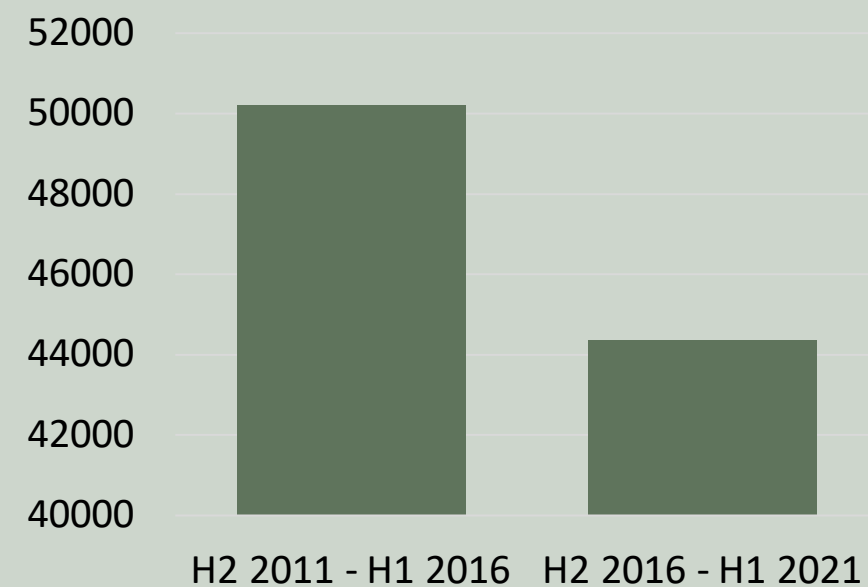
And while the number of new arrivals to Australia dropped across Western Sydney in 2021 as a result of border closures, in the Liverpool City centre, it increased by **27%**.

INWARD MIGRATION TO LIVERPOOL LGA (PLACE OF RESIDENCE FIVE YEARS AGO)

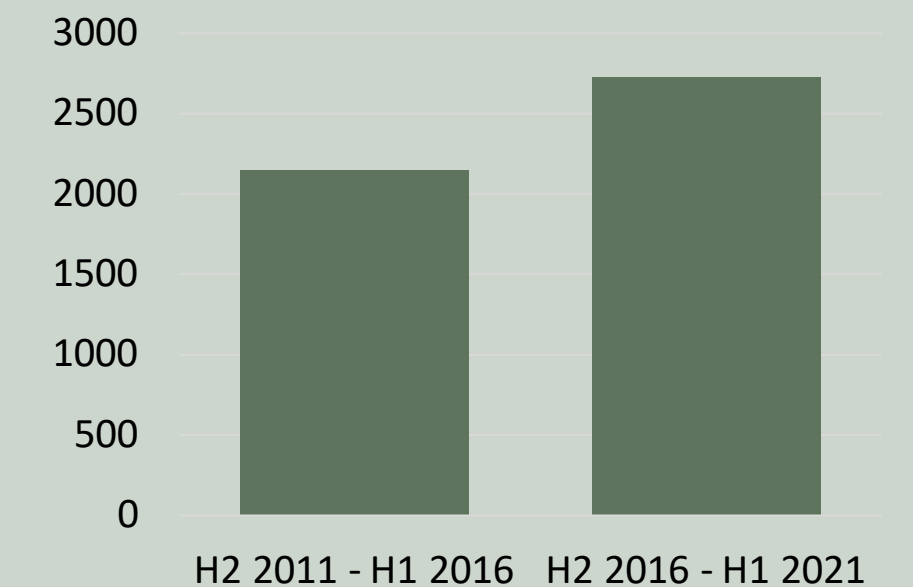


NUMBER OF RESIDENTS WHO WERE NEW ARRIVALS TO AUSTRALIA

WESTERN SYDNEY



LIVERPOOL CITY CENTRE



Cultural diversity

1 in every 2 residents

in the Liverpool LGA were born overseas.

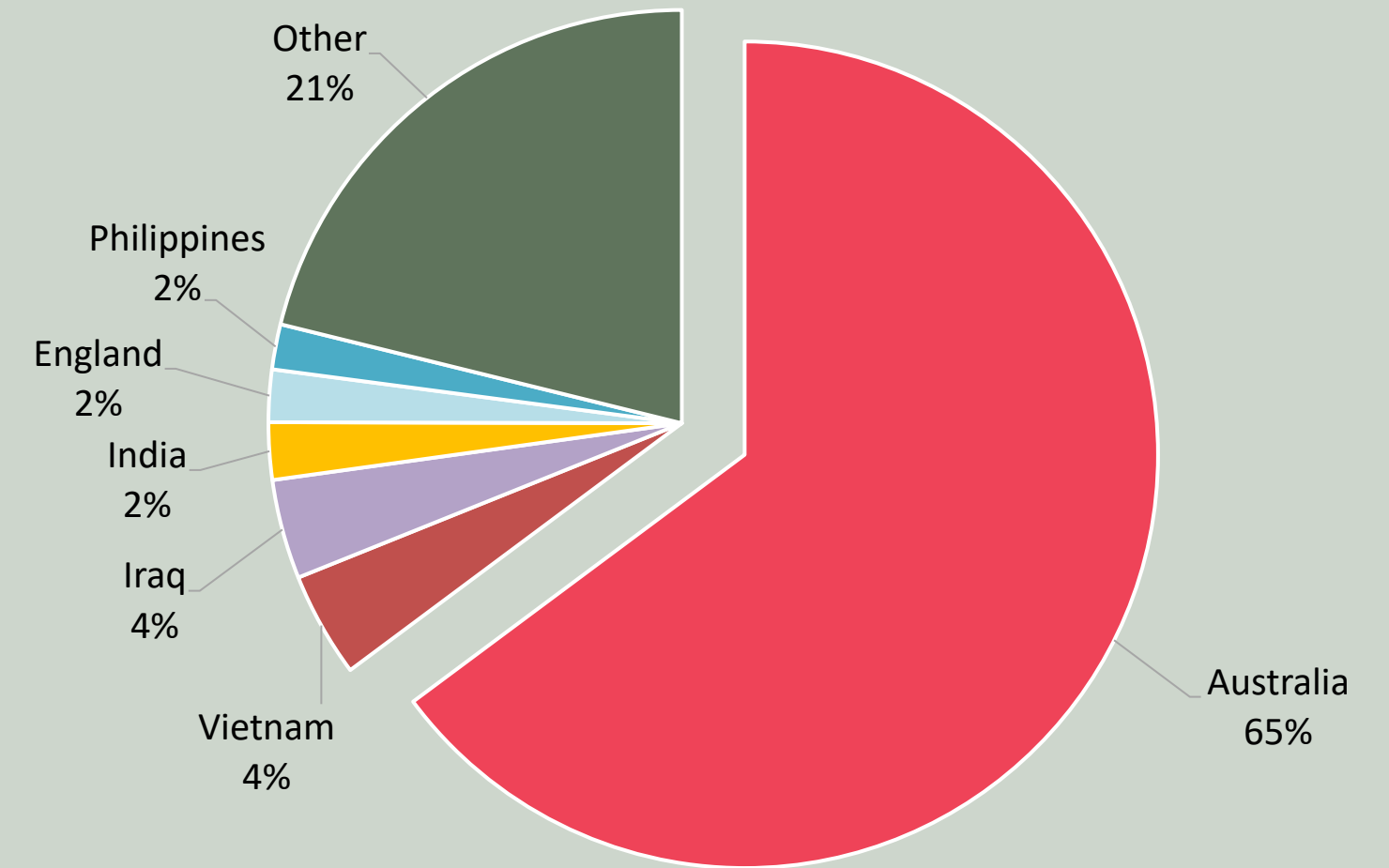
...it is 2 in every 3

residents in the Liverpool City Centre.

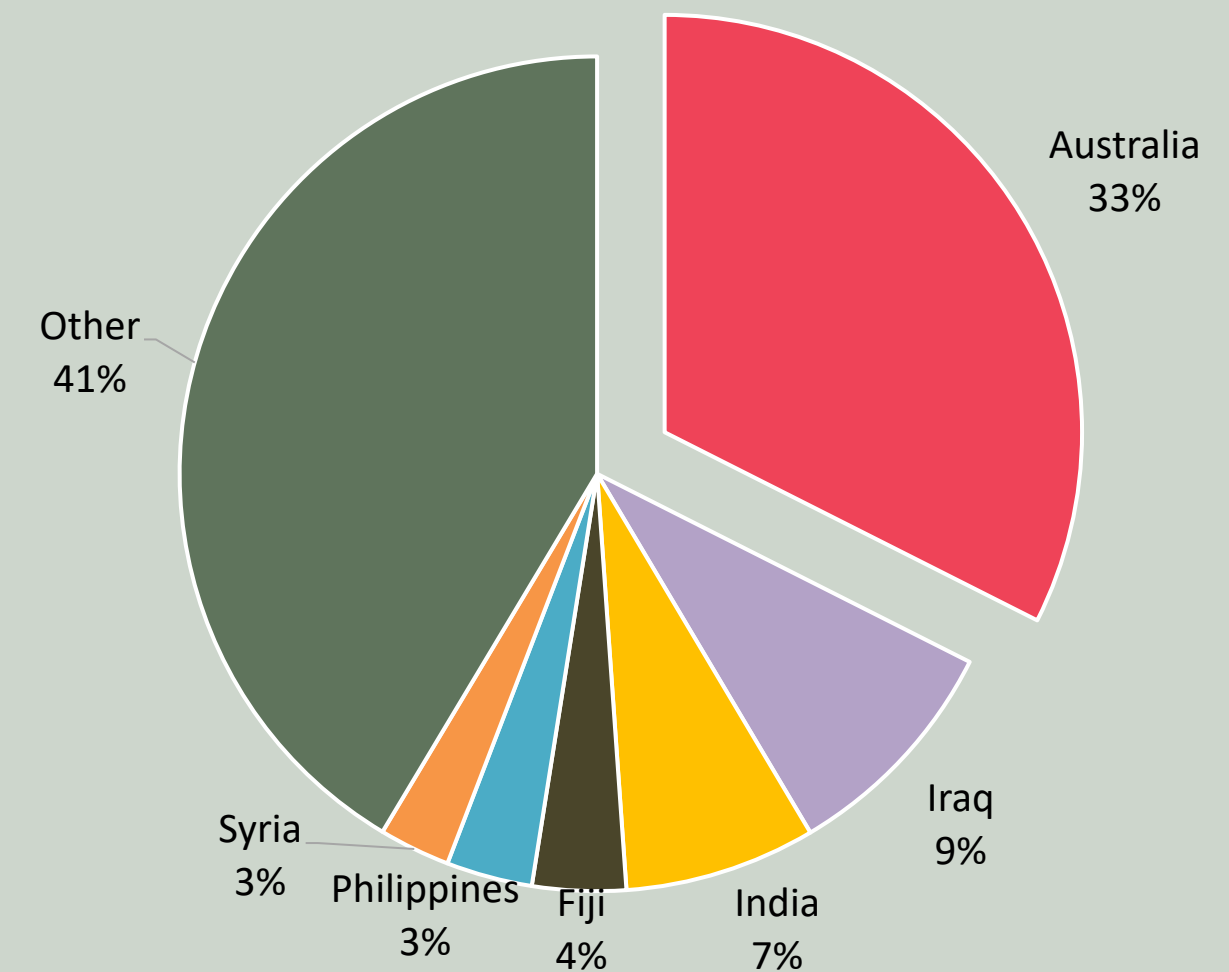
...it is 1 in every 3

more broadly in Western Sydney.

COUNTRY OF BIRTH - WESTERN SYDNEY RESIDENTS



COUNTRY OF BIRTH - LIVERPOOL CITY CENTRE RESIDENTS



Source: ABS Census, 2021

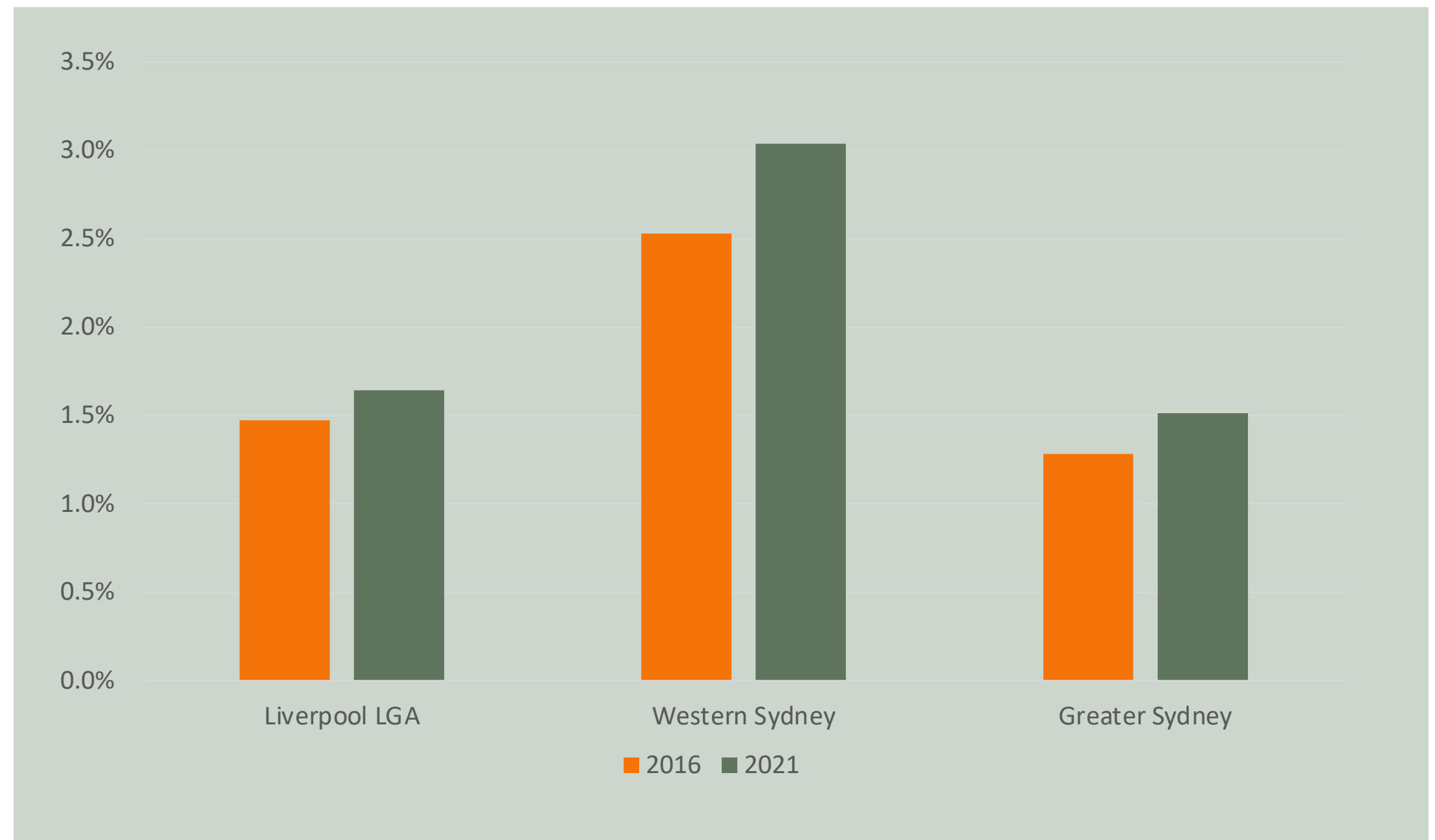
A growing First Nations community

Liverpool and Western Sydney have both seen a growth in the number of Aboriginal and Torres Strait Islander residents.

3%

The Aboriginal and Torres Strait Islander population in Western Sydney is 3% (accounting for 47% of Greater Sydney's First Nations population)

ABORIGINAL AND TORRES STRAIT ISLANDER PERCENTAGE OF POPULATION: 2016-2021



Source: ABS Census, 2016 and 2021

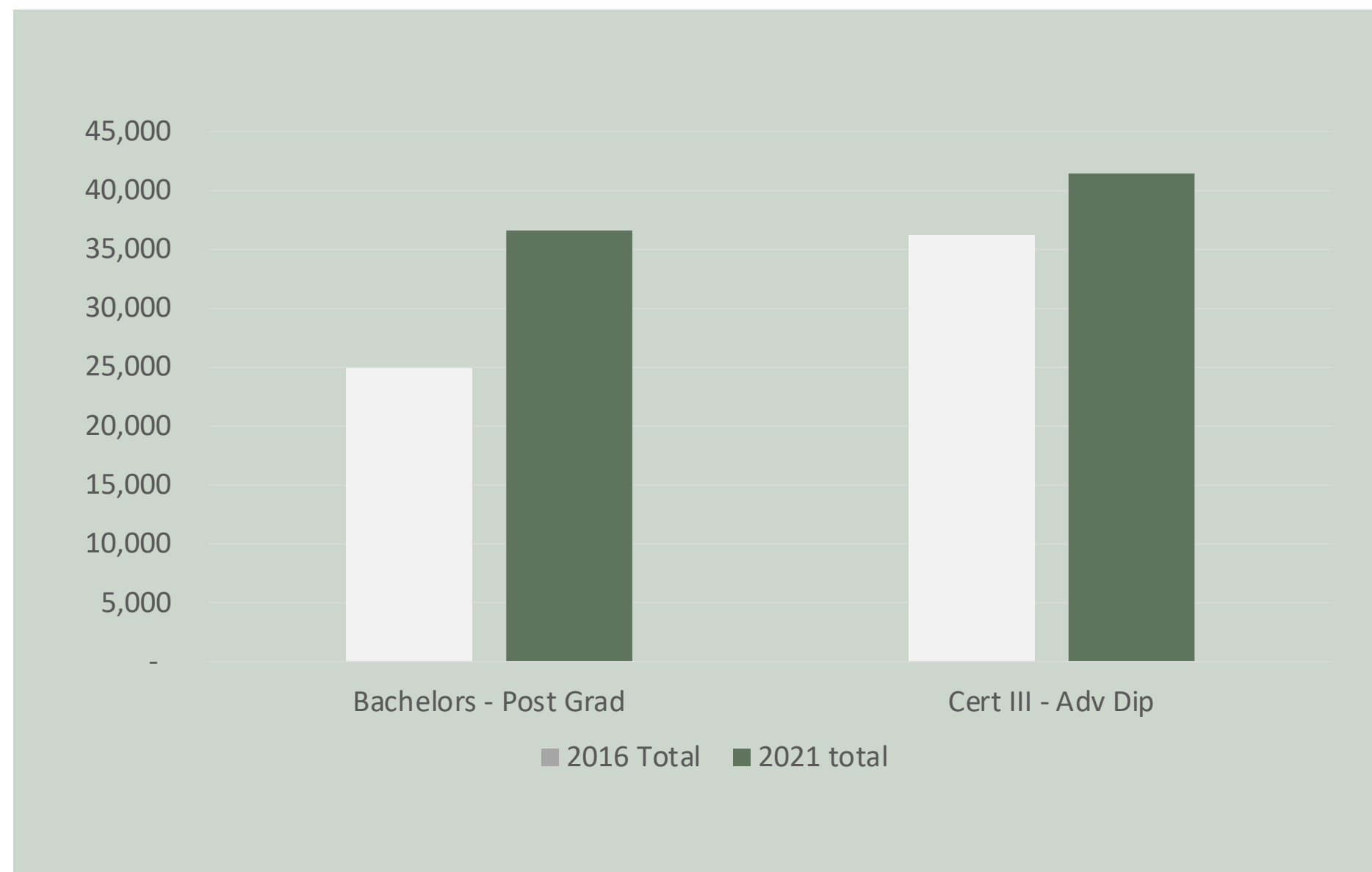
Education

More people in Liverpool have Certificate III, Diploma and Advanced Diploma qualifications than Bachelors and post-graduate qualifications.

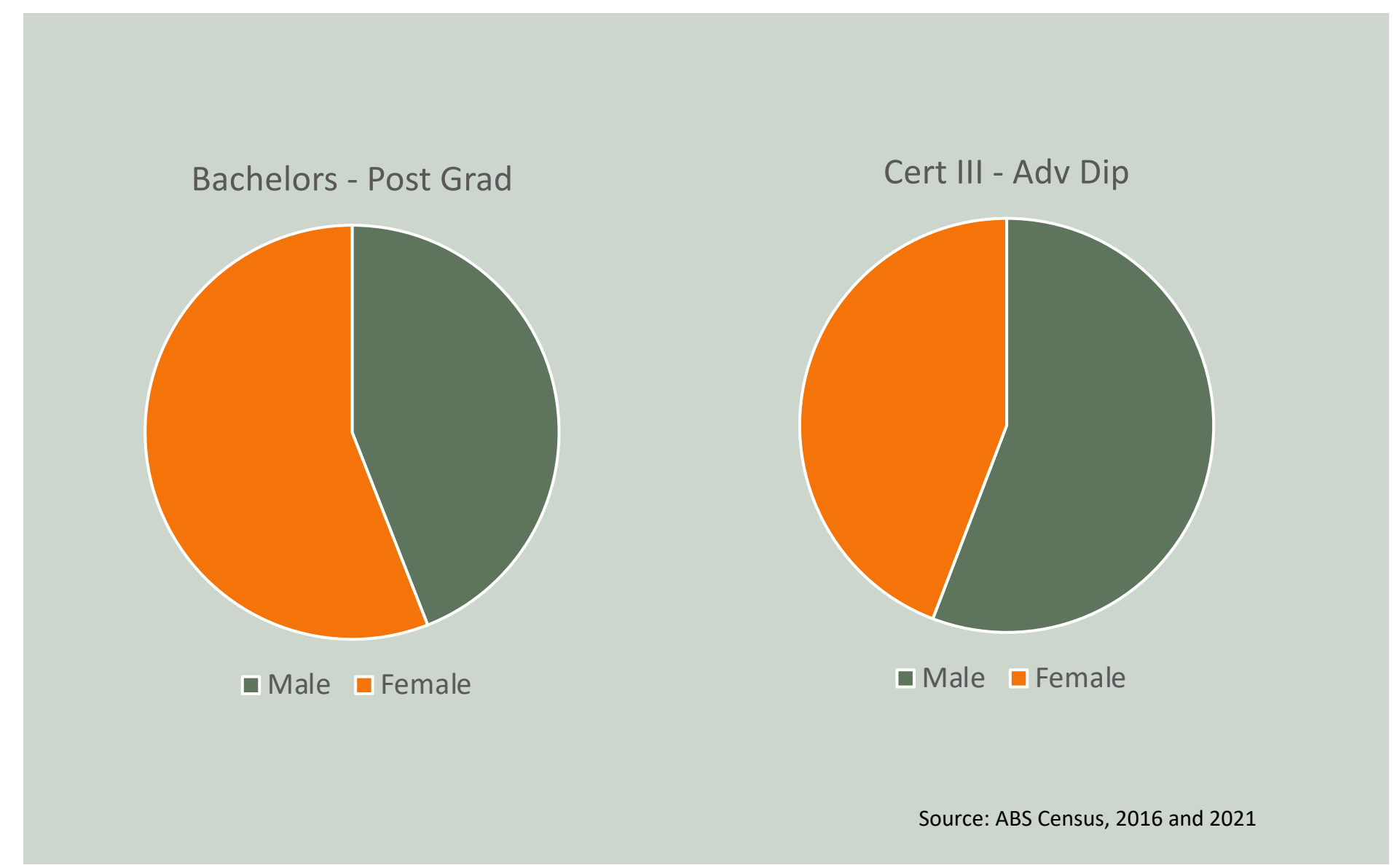
56%

Women hold 56% of university degrees in Liverpool.

CHANGE IN HIGHER EDUCATIONAL ATTAINMENT – 2016-2021



SPLIT OF RESIDENTS WITH HIGHER EDUCATIONAL ATTAINMENT BY GENDER, 2021



Source: ABS Census, 2016 and 2021

02

Economy



The Liverpool economy

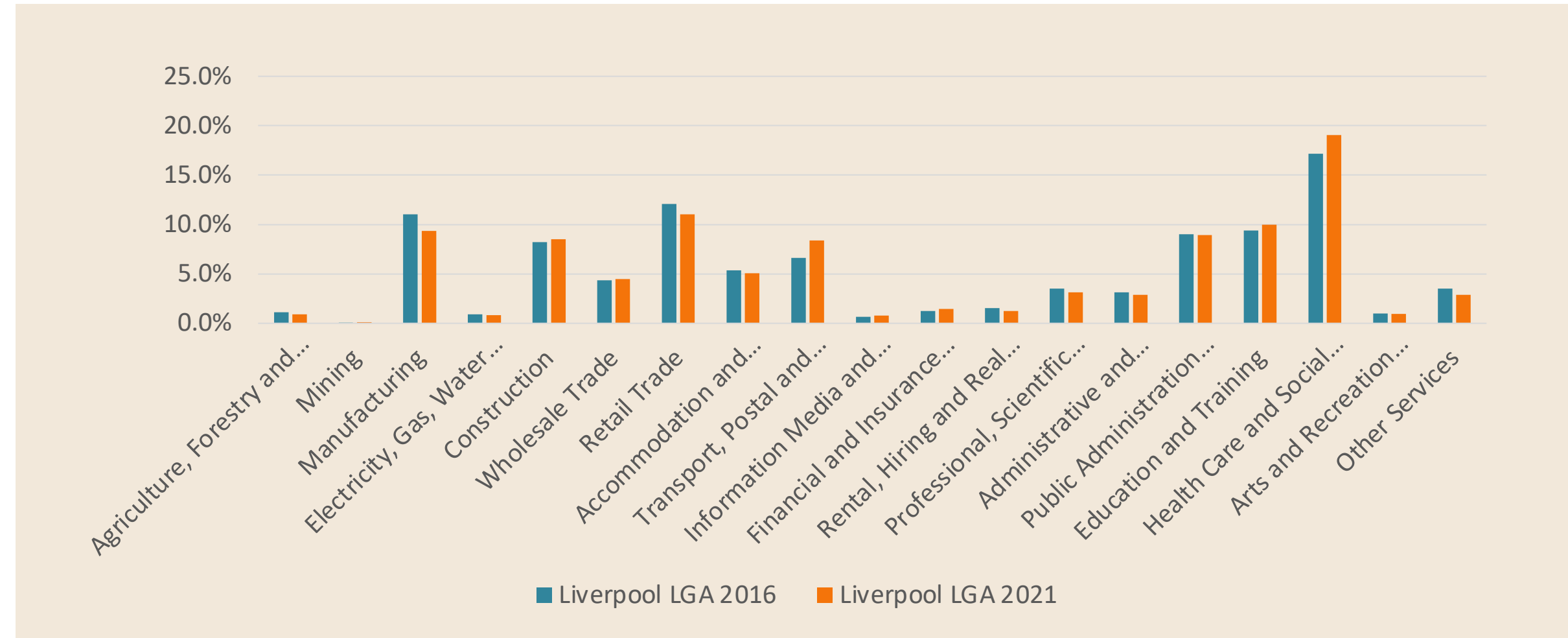
14%

Jobs in Liverpool increased by **14%** between 2016 and 2021, with Health Care and Social Assistance the largest industry.

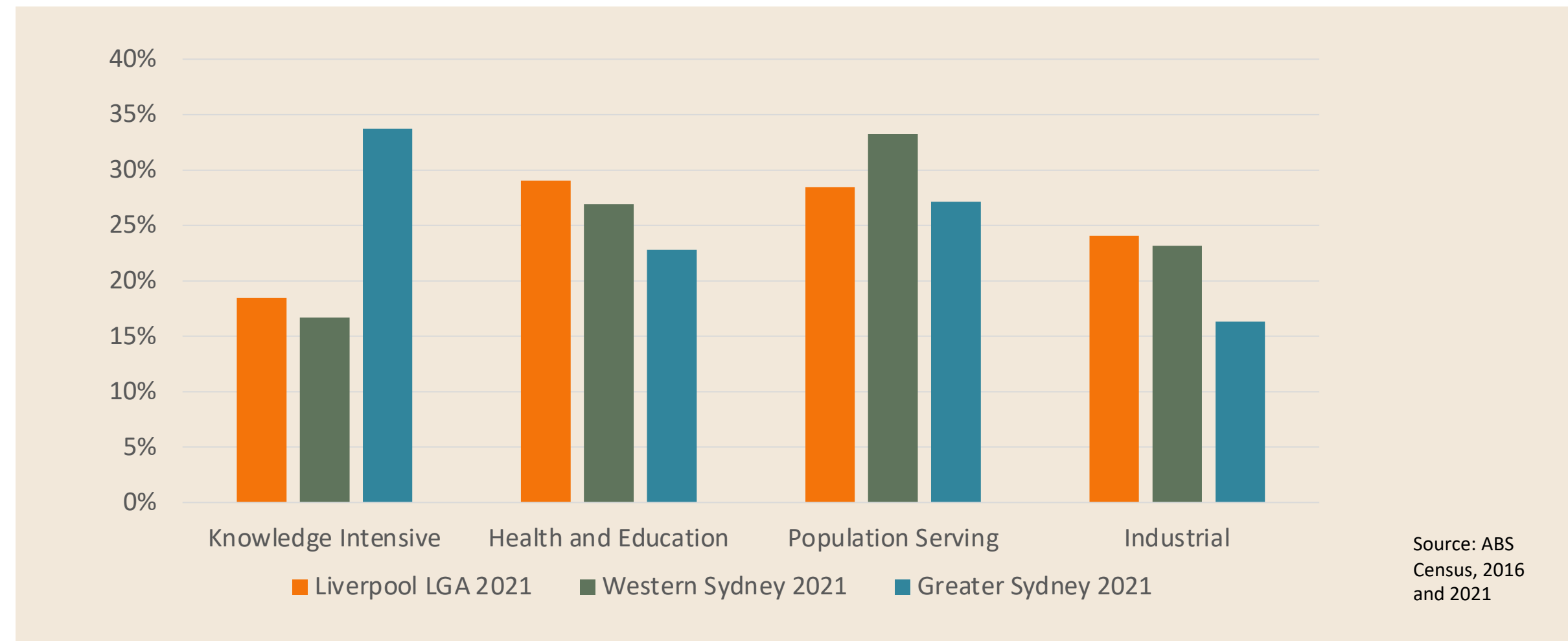
57%

Health and Education and population-serving jobs such as Retail and Construction make up **57%** of Liverpool's jobs.

CHANGE IN INDUSTRY COMPOSITION LIVERPOOL LGA, 2016 - 2021



COMPARISON OF INDUSTRY COMPOSITION – LIVERPOOL, WESTERN SYDNEY AND GREATER SYDNEY, 2021



Source: ABS Census, 2016 and 2021

Economic contribution

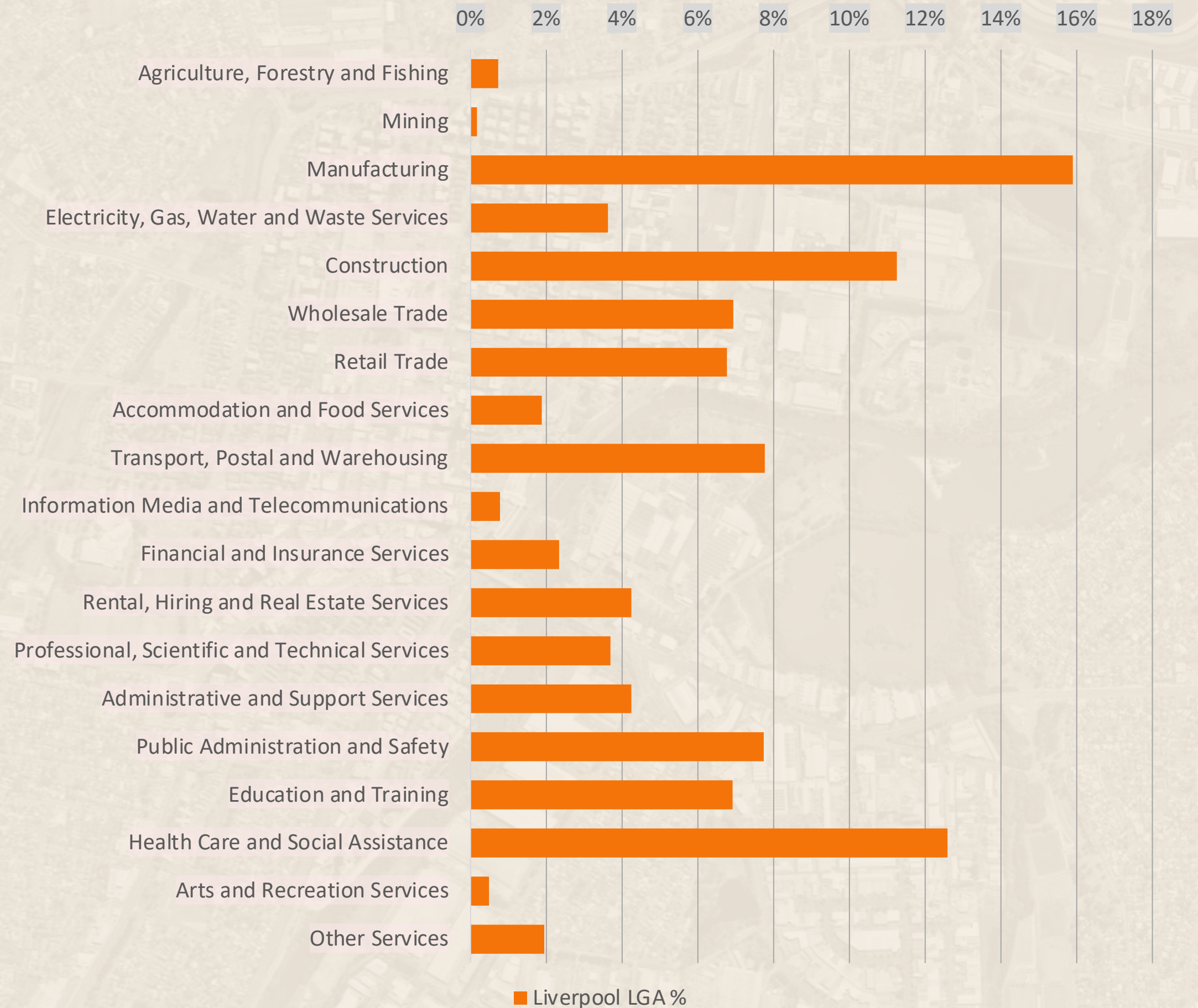
The Liverpool economy contributes

\$12.97B

to the economy, led by the

Manufacturing, Construction and Health Care and Social Assistance industries.

GROSS REGIONAL PRODUCT OF LIVERPOOL LGA, 2021



The Liverpool City Centre

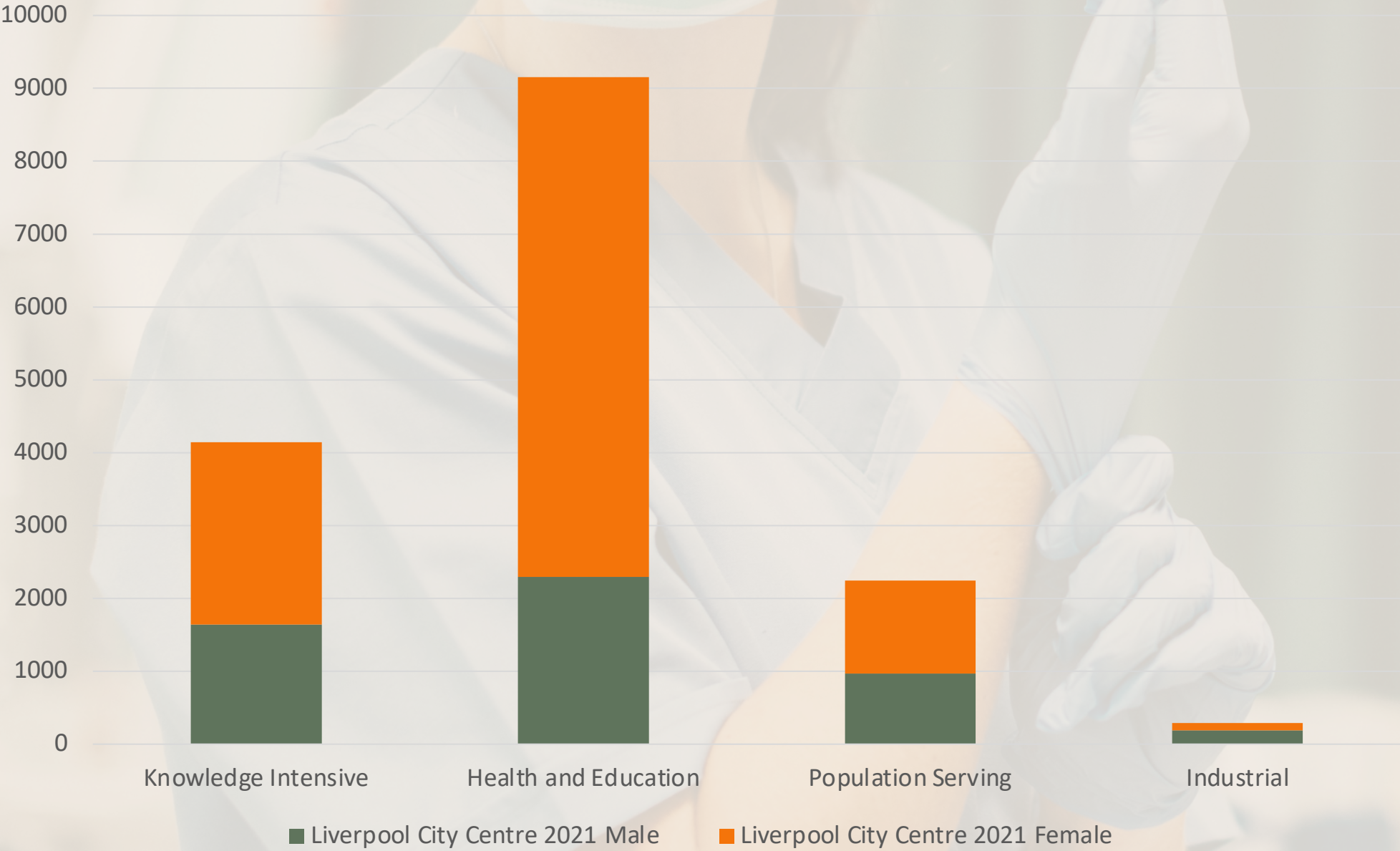
58%

of jobs in the Liverpool City Centre are in Health and Education.

75%

of these are jobs are held by women.

COMPOSITION OF LIVERPOOL CITY CENTRE BROAD INDUSTRIES, MALE AND FEMALE, 2021

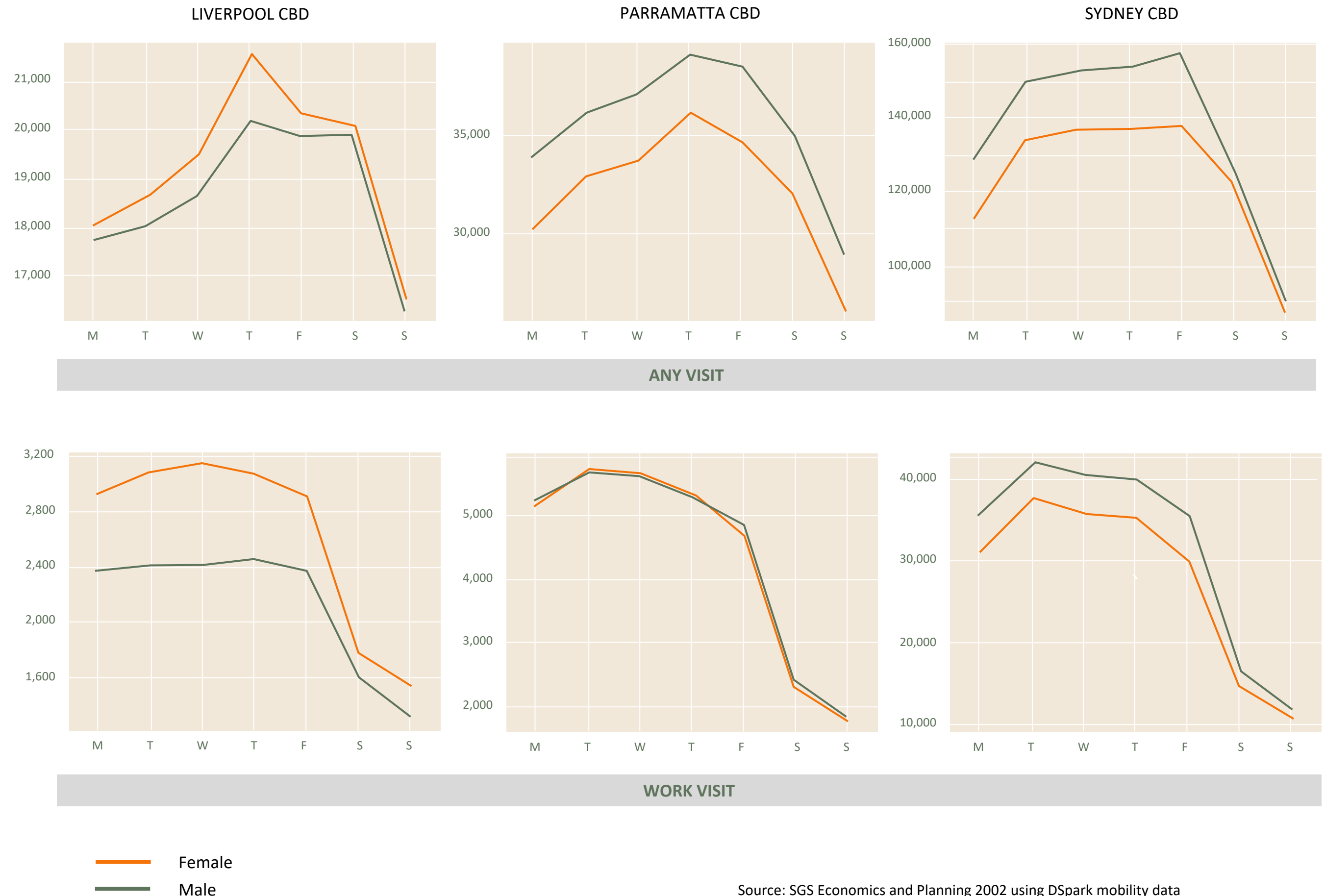


Source: SGS Economics and Planning 2022, ABS Census, 2016 and 2021

A female-centric centre

More women than men visit Liverpool CBD on average for both work and non-work visits, distinguishing it from both the Parramatta and Sydney CBDs.

AVERAGE DAILY NUMBER OF VISITS TO LIVERPOOL, PARRAMATTA AND SYDNEY CBDS – JULY-SEPT 2022



Source: SGS Economics and Planning 2022 using DSpark mobility data

The changing nature of work

14% of the Liverpool population worked from home on census day, compared with 22% across Greater Sydney.

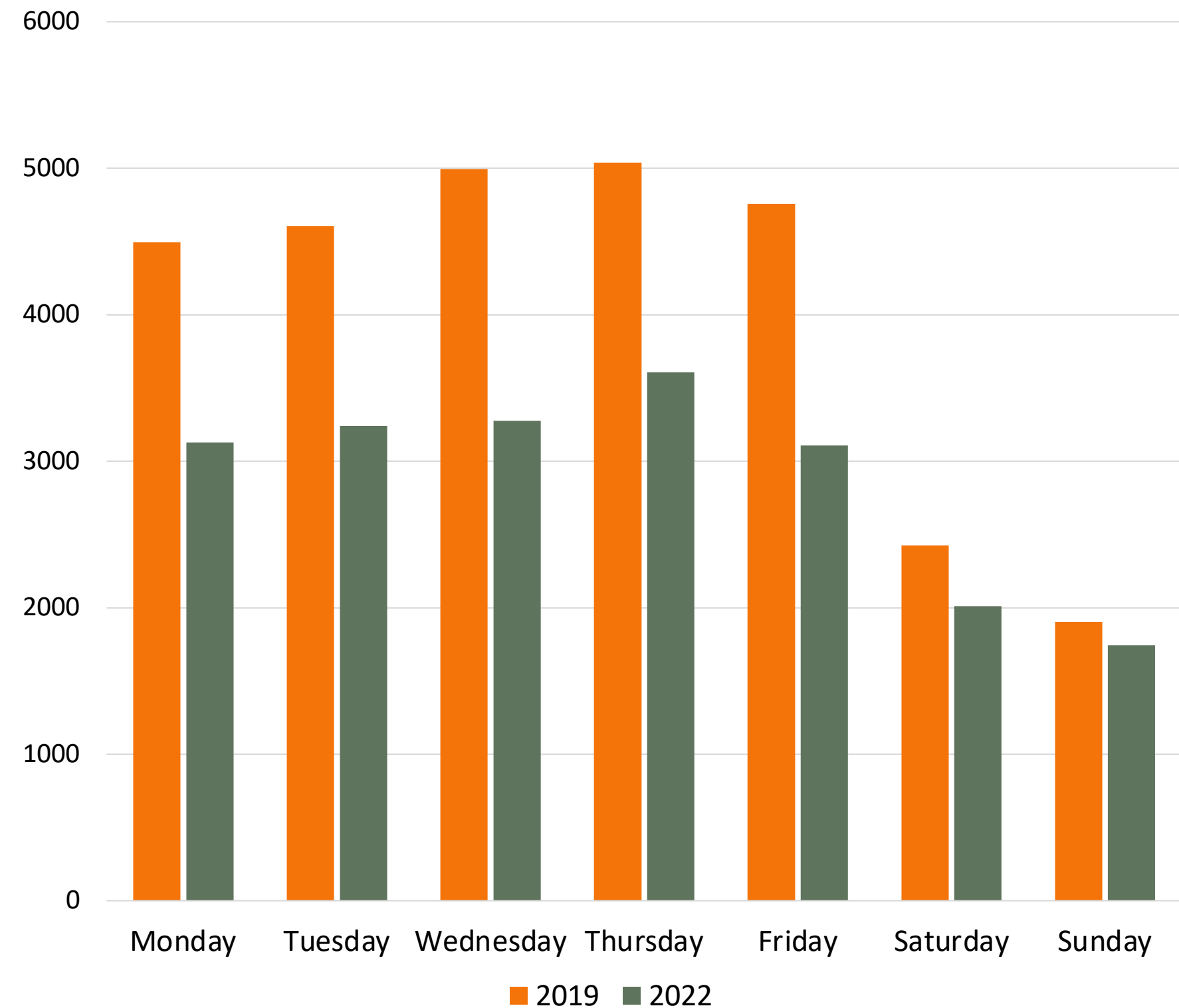
This was an increase of **936%** in 2016.



Covid's impact on the Liverpool CBD

Work trips made into the Liverpool CBD have reduced by an average of **32%** across the working week since 2019.

CHANGE IN WORK TRIPS MADE TO LIVERPOOL CBD (2019 VERSUS 2022)



Source: SGS Economics and Planning 2022 using DSpark mobility data

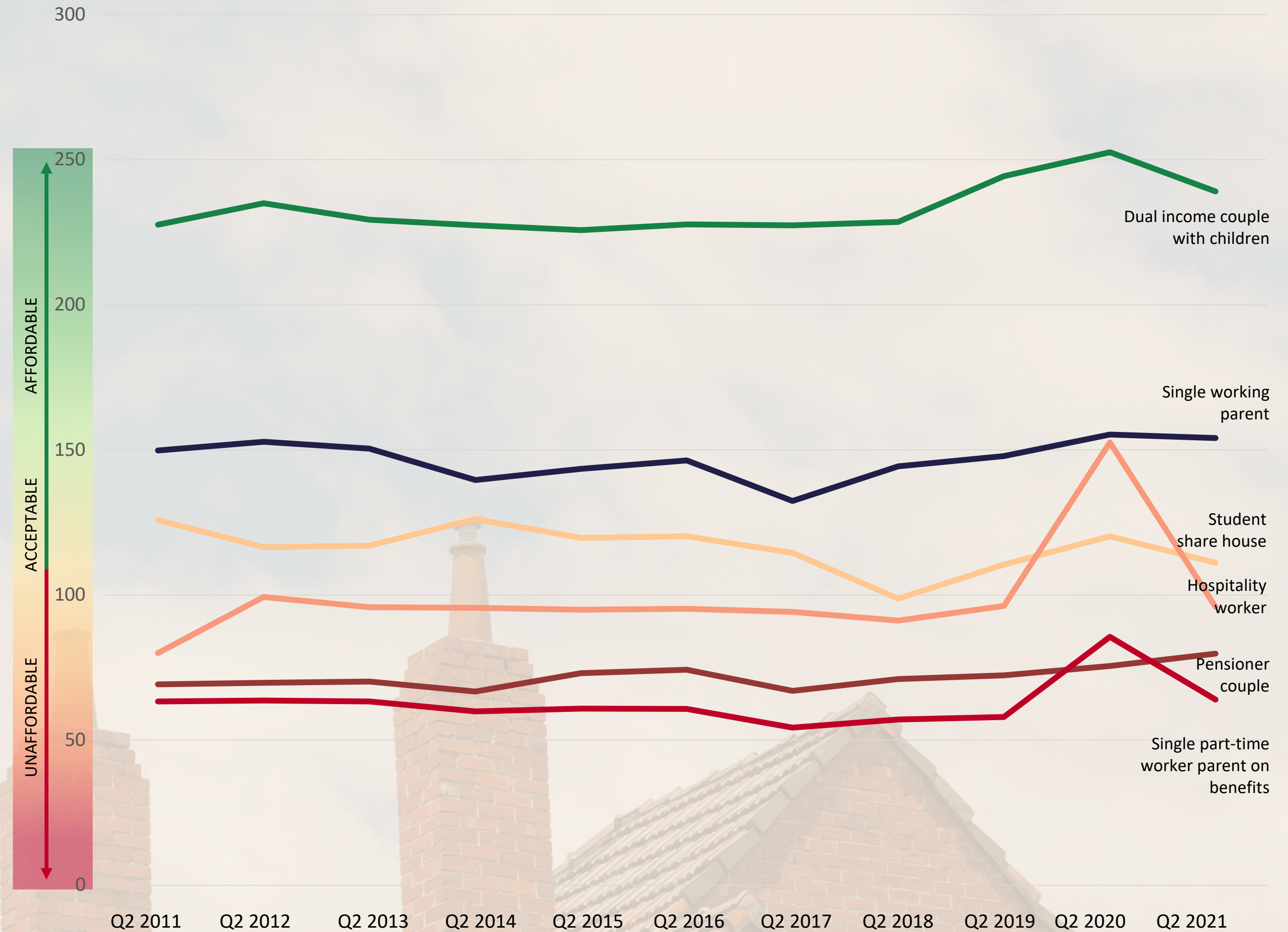
03

Liveability

Affordability

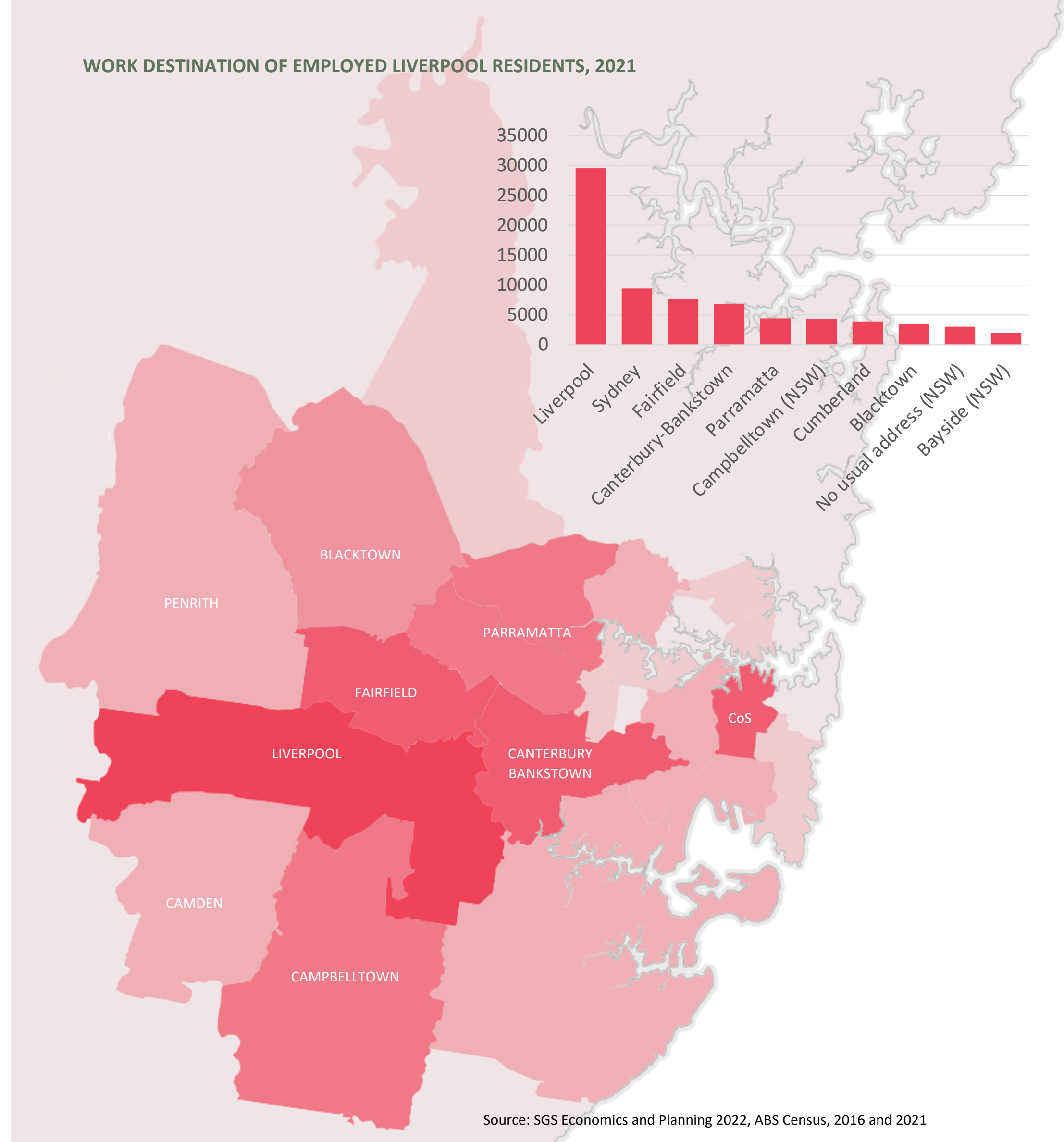
Many parts of Liverpool are relatively affordable for the average renting Sydney household – but this is not the case for all household types.

Liverpool is not an affordable place to rent for student and pensioner households, and single worker parents on benefits working part time.



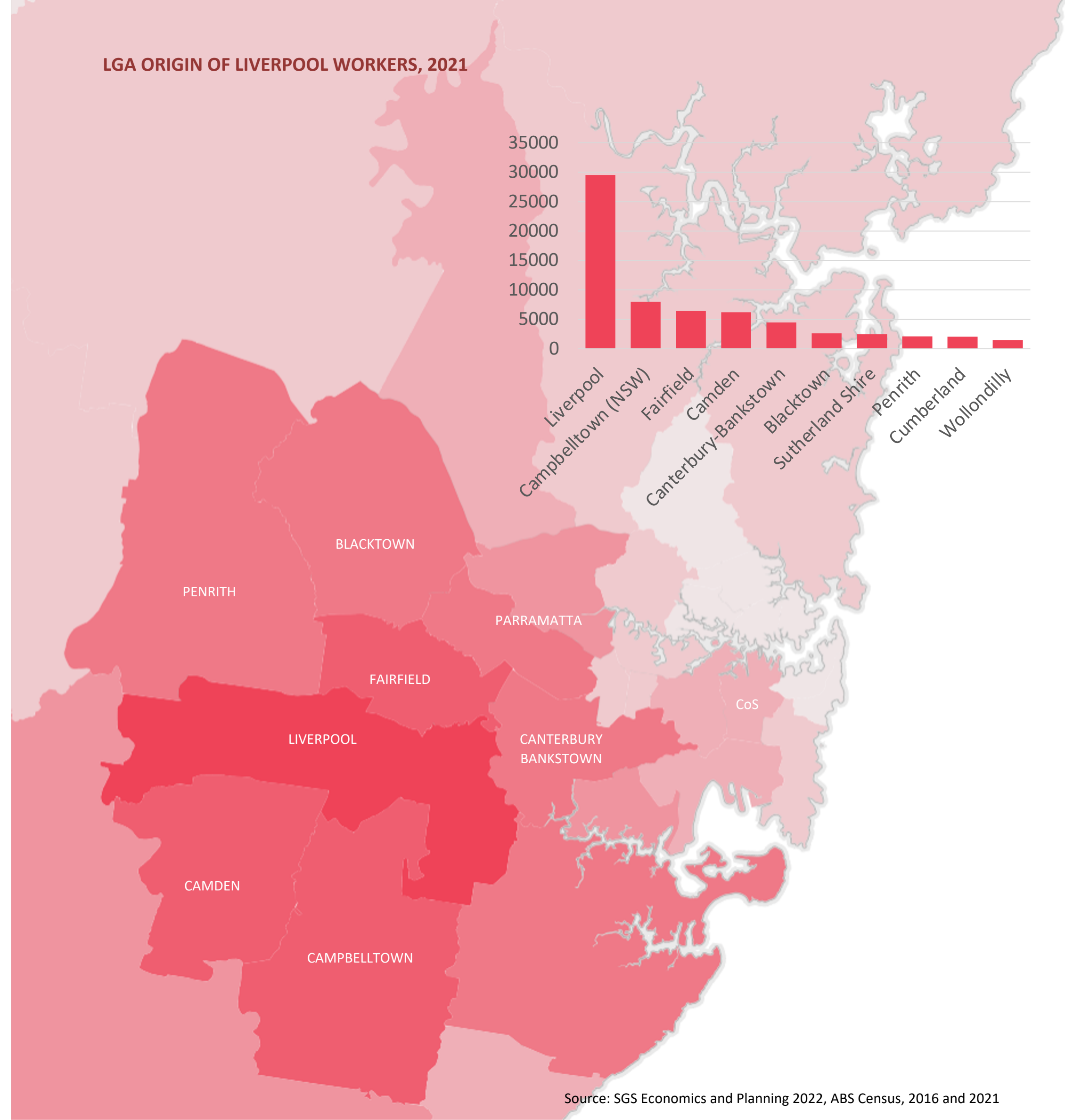
Where are Liverpool residents going to work?

Liverpool has a high degree of self-containment, with **33%** of residents working locally in the LGA.



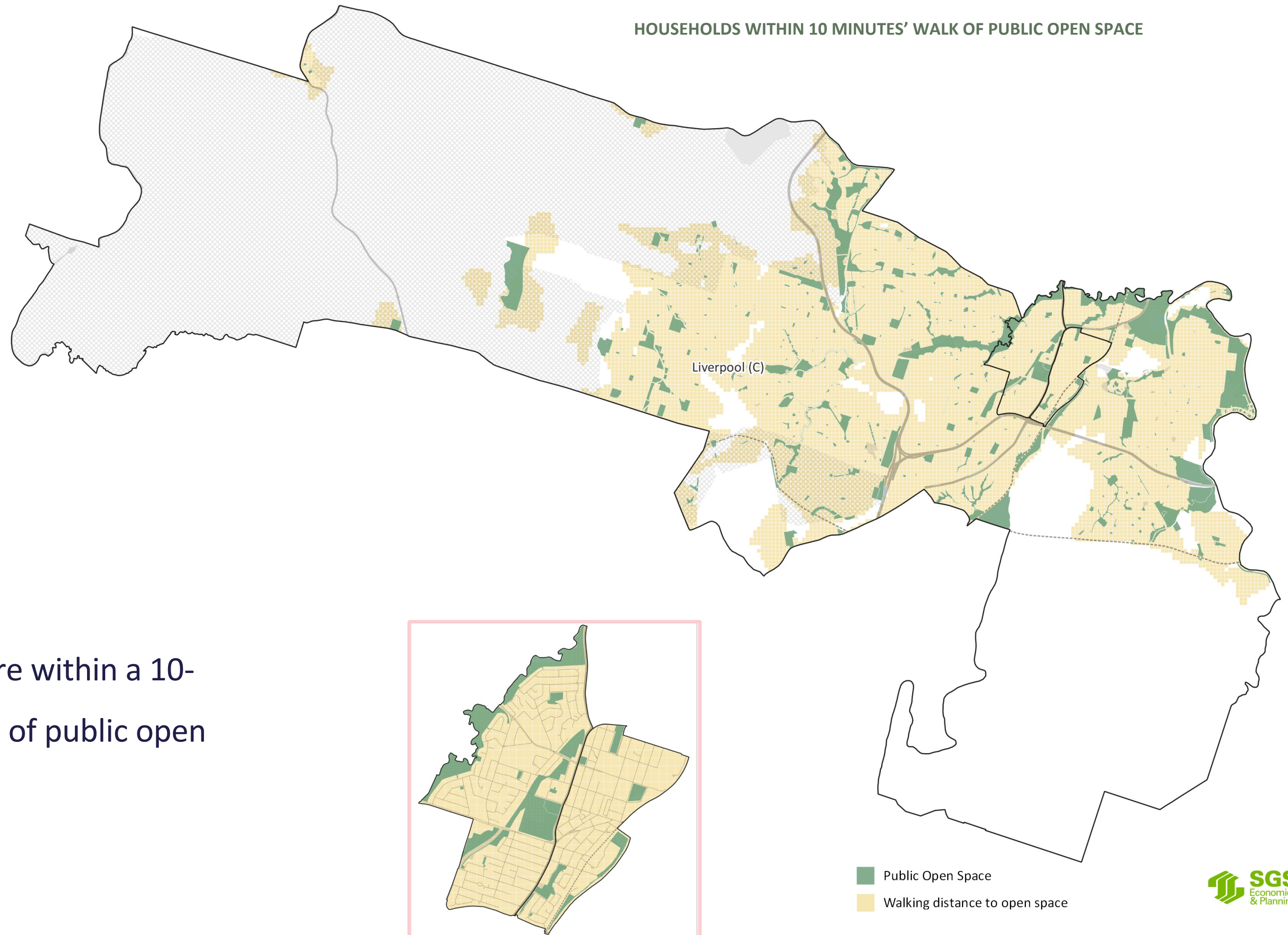
Where are people coming from to work in Liverpool?

Liverpool is an important centre in Western Sydney, with **74%** of workers living in Western Sydney and **55,400** households within a 10 minute drive of Liverpool's train stations.



Access to open space

HOUSEHOLDS WITHIN 10 MINUTES' WALK OF PUBLIC OPEN SPACE

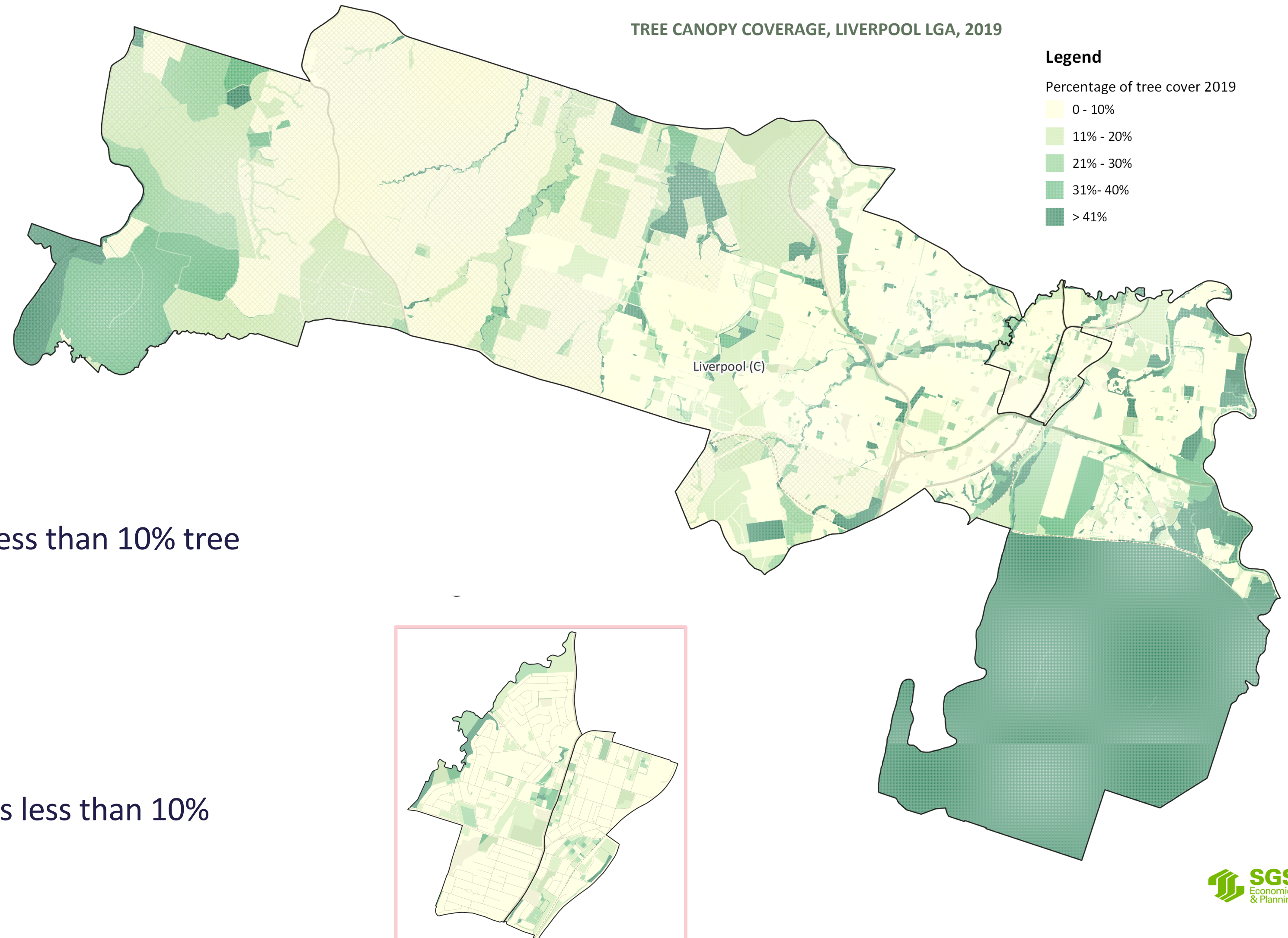


55%

of dwellings in Liverpool are within a 10-minute walk of some form of public open space.

Tree canopy coverage

TREE CANOPY COVERAGE, LIVERPOOL LGA, 2019



35%

of the Liverpool LGA has less than 10% tree canopy coverage.

69%

of the Liverpool centre has less than 10% tree coverage.

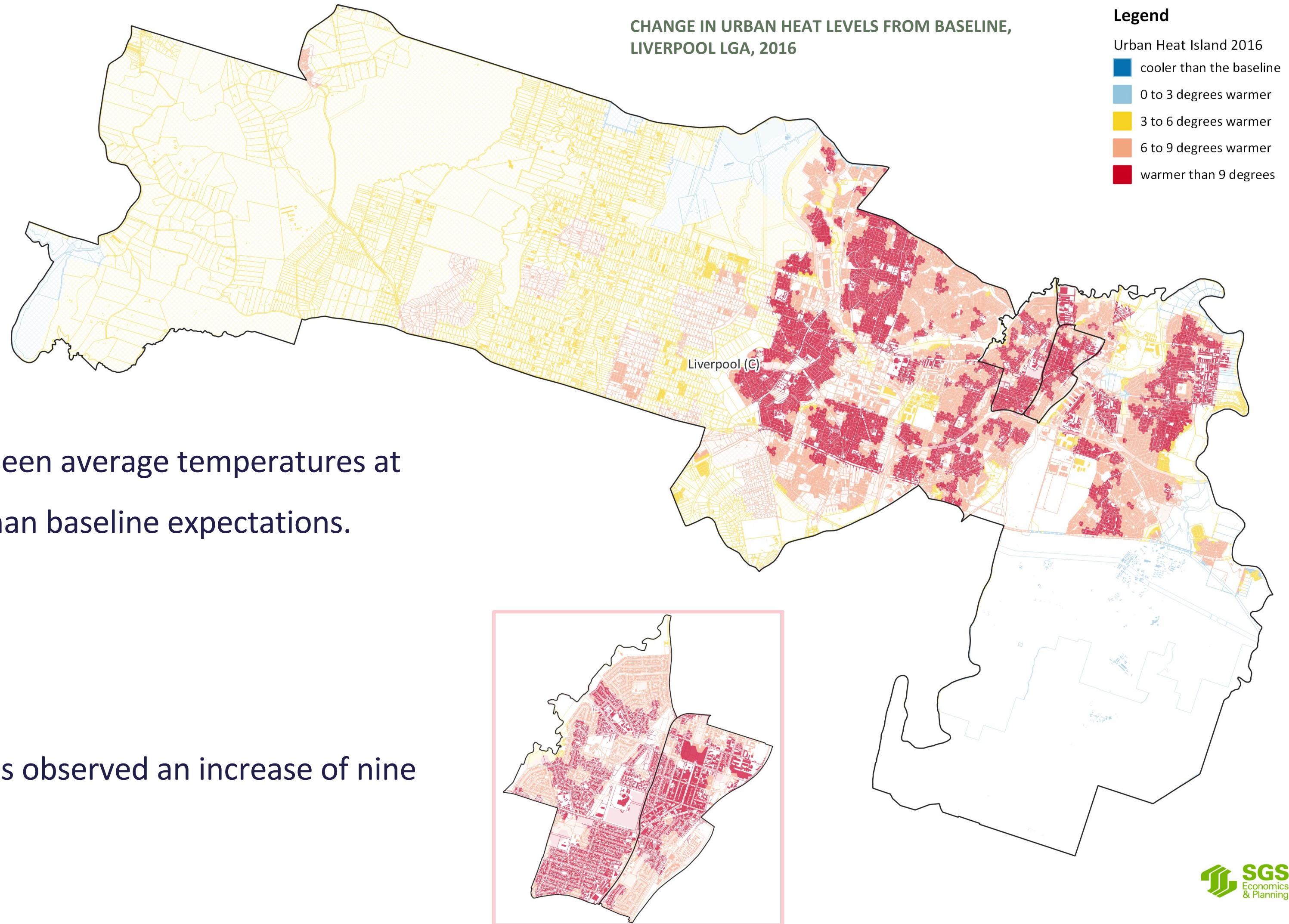
Urban heat

28%

of the Liverpool LGA has seen average temperatures at least six degrees higher than baseline expectations.

48%

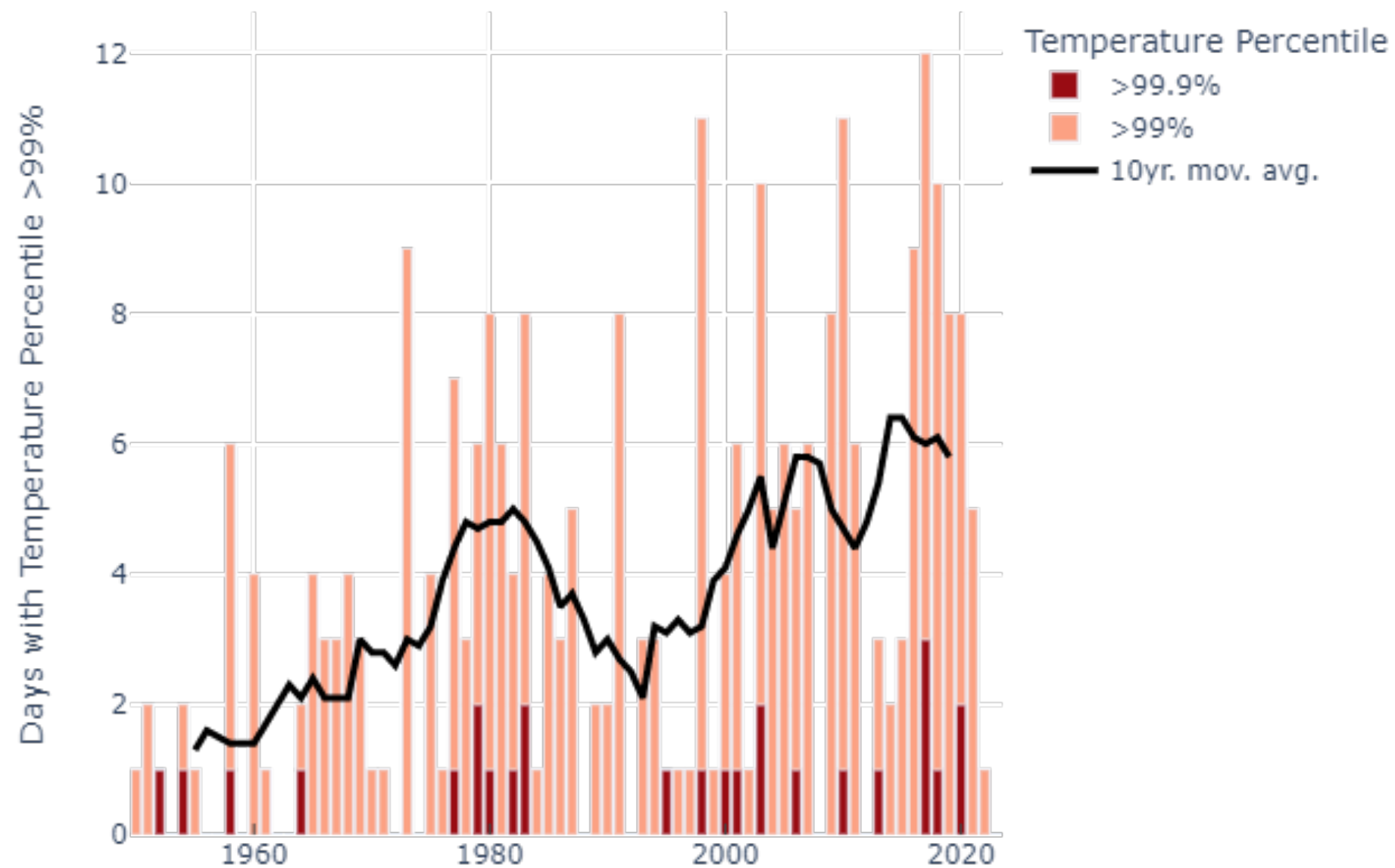
of the Liverpool centre has observed an increase of nine degrees or more



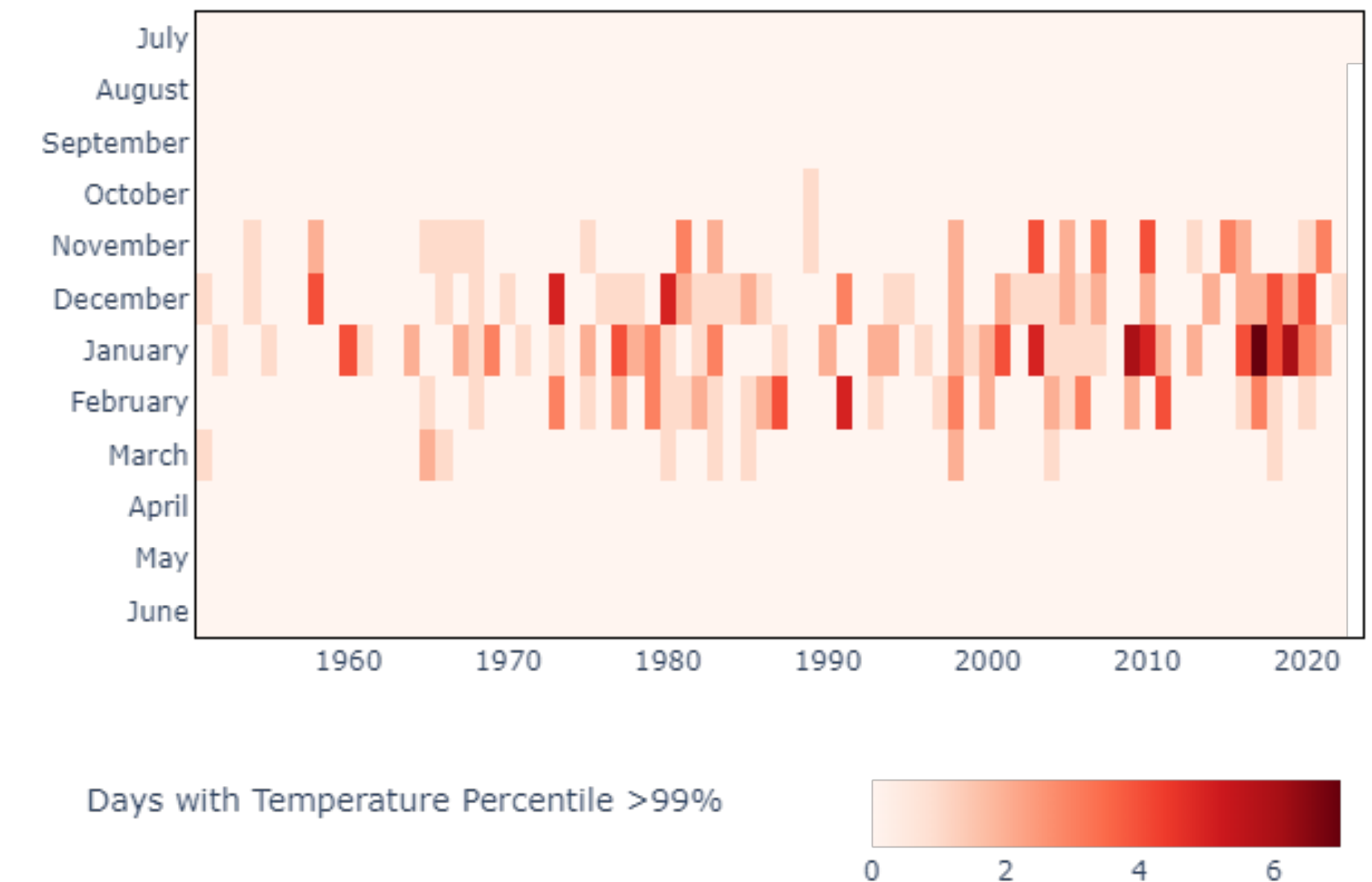
Extreme heat events

The number of days above 35 degrees in the Liverpool CBD has increased by 70% since 1991, compared with the period from 1961-1990 to 407 days. 4% of all days since 1991 have been over 35 degrees.

INCIDENCES OF EXTREME HEAT EVENTS IN LIVERPOOL CBD, 1960-2020



INCIDENCES OF EXTREME HEAT EVENTS IN LIVERPOOL CBD BY MONTH, 1960-2020



What does this tell us?

Liverpool has...

- A highly diverse, culturally rich community
- An economy with a strong focus on health and population serving industries
- A centre with a high proportion of women working and visiting it
- Been disrupted by COVID, which has re-shaped how and where people work
- A strong Western Sydney labour market
- A relatively affordable rental market, although not for all household types
- A lack of tree canopy coverage to provide respite from more frequent and intense heat events

Liverpool has immense and broad potential as a key centre in Western and Greater Sydney.



Thank you

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